

Taking banking to the next level with **metadata-driven automation**

Client Profile

The customer is a multinational insurance company headquartered in Sydney, Australia. It is engaged in underwriting general insurance in territories within Australia, New Zealand and Asia.

Results

By implementing erwin Mapping Manager, the customer was able to realize instant business value by maintaining all enterprise codes and reference data within a consolidated repository.

Challenge

Managing data warehouse mappings via Microsoft Excel had become impossible to manage. The lack of a central repository for data dictionaries and managing codes and code set values in Excel spreadsheets added to the complexity and cost. It was difficult to see which data mappings and ETL jobs were impacted by monthly release cycles and what the changes were.

The customer wanted to standardize code set management and enforce standards and best practices for reference data management to save time and money by building repeatable processes.

Solution

By implementing erwin Mapping Manager, part of erwin[®] Data Catalog by Quest[®], the customer was able to realize instant business value by maintaining all enterprise codes and reference data within a consolidated repository.

Using the database and Excel scanners, the customer could easily bring in all existing legacy code and reference data into the product's consolidated repository. The code sets, code crosswalks and reference tables all could be versioned and tracked for changes.

Increased data quality is another key benefit. By defining the validation rules to be executed against reference tables and periodically executing them, the customer was able to ensure that data is always cleansed and the appropriate approvals received prior to publishing reference tables to production environments.

- ⊗ Considerable savings with standardized code sets and reference data management
- ⊗ Streamlined conversion between legacy and enterprise code sets
- ⊗ Code sets and code crosswalks control and management
- ⊗ Better governance, control and manageability of enterprise reference data
- ⊗ Improved data quality and trust

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